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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Shuifa International Holdings (BVI) Co., Ltd

(水发国际控股(BVI)有限公司)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$200,000,000 4.00 per cent. Guaranteed Bonds due 2024 (the "Bonds") (Stock Code: 40624)

unconditionally and irrevocably guaranteed by Shuifa Group Co., Ltd. (水發集團有限公司)

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators

China International Capital Corporation Guotai Junan International Huatai International

Joint Lead Managers and Joint Bookrunners

China International Capital Corporation	Guotai Junan International	Huatai International	Bank of China	Haitong Bank	CMB Wing Lung Bank Limited
CNCB Capital	Haitong International	SPDB International	CEB International	GF Securities	China Industrial Securities International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 17 March 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 25 March 2021.

Hong Kong, 24 March 2021

As at the date of this announcement, the sole director of Shuifa International Holdings (BVI) Co., Ltd (水发国际 控股(BVI)有限公司) is Mr. Feng Jianzhong; and the board of directors of Shuifa Group Co., Ltd. (水發集團有 限公司) comprises Mr. Wang Zhenqin, Mr. Liu Xiaojun, Mr. Zhang Chunsheng, Mr. Kong Xiangquan, Mr. Zhang Huanping and Mr. Yan Fangjie.